

CONSENT LETTER FROM HEAD OF BANKERS TO THE ISSUE (ESCROW AND REFUND BANKERS)

Date: 30 JAN 2025

To,
The Board of Directors
Rukmani Devi Garg Agro Impex Limited,
Plot No. 07, Bhama Shah Mandi,
Anantpura, Kota, Rajasthan, 324005

Dear Sir/ Ma'am,

Sub: Public Issue of equity shares having face value of Rs. 10 each (the "Issue") of Rukmani Devi Garg Agro Impex Limited (the "Company" or the "Issuer").

I, **Supriya Khanvilkar**, Branch Head, Axis Bank Limited, Devidayal Road, Mulund branch, Mumbai, on behalf of Axis Bank Limited, do hereby give consent to the name of Axis Bank Limited being included as 'Bankers to the Initial Public Offering' in the Red Herring Prospectus/Prospectus. to be filed with Securities and Exchange Board of India ("SEBI")/ Stock Exchange / Registrar of Companies ("ROC") and other regulatory authorities, as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations 2018 ("SEBI ICDR Regulations") and other applicable laws, as amended from time to time.

I, on behalf of the Axis Bank Limited also authorize the Company to deliver a copy of this letter of consent to SEBI, Stock Exchange, ROC and other regulatory authorities, as may be required, pursuant to SEBI ICDR Regulations and other applicable laws, as amended from time to time.

The following details of the Bank can be included in the Red Herring Prospectus/Prospectus.

Name: Axis Bank Limited

Address: Gr. floor, Shop no. 2, BPS Pratishtha, Devidayal Road, opp T Ward office of BMC, Panch rasta, Mulund West, Mumbai- 400080

Tel: 18605005555/9892845731

Fax:

Email: Devidayalroadmulund.branchhead@axisbank.com

Website: www.axisbank.com

Contact Person: SUPRIYA KHANVILKAR

We enclose a copy of our registration certificate and declaration regarding our registration with the SEBI in the required format. We confirm that we are registered with the SEBI and that our registration is valid as on date of this letter and that we have not been prohibited by the SEBI to act as an Escrow Collection Bank and a Banker to the Issue in capital market issues.

We also authorise you to deliver a copy of this letter of consent to the SEBI, the Stock Exchange(s), the RoC and such other authority(ies), as may be required, for the purpose of filing the Issue Documents under the provisions of the Companies Act, 2013 read with the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Thanking you,

Yours faithfully,

SUPRIYA KHANVILKAR
AVP & Branch Head
EMP No.: 354092
S. S. No.: 27047

For and on behalf of AXIS BANK LTD

SUPRIYA KHANVILKAR

AVP

Authorised Signatory

Place: MUMBAI

Encl: as above